

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: SEPTEMBER 22, 2014 AGENDA ITEM NUMBER: 10

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,538.79

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Lindsey Watts, Jr.* DATE: September 17, 2014
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2014 - 2015	\$1,538.79
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$932.54, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$575.49, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds of taxes are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$30.76.


Adopted this the 22nd day of September 2014.

M E M O R A N D U M

DATE: SEPTEMBER 5, 2014
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$932.54, including applicable interest, and refunds of municipal taxes totaling \$575.49, including applicable interest. Individual fire tax refunds requiring approval total \$30.76. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

VTS REFUNDS OVER \$100 AUGUST 2014

Name	Address_1	Address_3	PlateNum	Refund_Description	Tax_District	Levy_Type	NetChangeTotal	RefundAmount
CHARLES RICHARD LEE	5025 MURRAY RD	WINSTON SALEM, NC 27106	CE53398	Refund Generated due to adjustment on Bill #0022041339-2014-2014-0000-00	FC	Tax	(\$104.87)	\$183.87
CHARLES RICHARD LEE	5025 MURRAY RD	WINSTON SALEM, NC 27106	CE53398	Refund Generated due to adjustment on Bill #0022041339-2014-2014-0000-00	WS	Tax	(\$79.00)	\$183.87
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	CF9646	[AS0168] - Refund Generated due to adjustment on abstract # : 0019780969-2013-	FC	Tax	(\$206.01)	\$373.33
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	CF9646	[AS0168] - Refund Generated due to adjustment on abstract # : 0019780969-2013-	WS	Tax	(\$152.32)	\$373.33
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	CF9646	[AS0168] - Refund Generated due to adjustment on abstract # : 0019780969-2013-	WS	Vehicle Fee	(\$15.00)	\$373.33
DEANIE-JEAN BROWN	524 CULPEPPER CT	WINSTON SALEM, NC 27104	CE87421	Refund Generated due to adjustment on Bill #0022098207-2014-2014-0000-00	FC	Tax	(\$87.24)	\$152.96
DEANIE-JEAN BROWN	524 CULPEPPER CT	WINSTON SALEM, NC 27104	CE87421	Refund Generated due to adjustment on Bill #0022098207-2014-2014-0000-00	WS	Tax	(\$65.72)	\$152.96
KENCELL MARAN WESLEY	209 GUINEVERE CT	WINSTON SALEM, NC 27104	VXF8783	Refund Generated due to adjustment on Bill #0022276932-2013-2013-0000-00	FC	Tax	(\$83.77)	\$161.46
KENCELL MARAN WESLEY	209 GUINEVERE CT	WINSTON SALEM, NC 27104	VXF8783	Refund Generated due to adjustment on Bill #0022276932-2013-2013-0000-00	WS	Tax	(\$61.94)	\$161.46
KENCELL MARAN WESLEY	209 GUINEVERE CT	WINSTON SALEM, NC 27104	VXF8783	Refund Generated due to adjustment on Bill #0022276932-2013-2013-0000-00	WS	Vehicle Fee	(\$15.75)	\$161.46
KENNETH GRAY RUSHING	5925 KENVILLE GREEN CIR	KERNERSVILLE, NC 27284	ZWC2243	Refund Generated due to adjustment on Bill #0022084667-2013-2013-0000-00	FC	Tax	(\$119.56)	\$134.07
KENNETH GRAY RUSHING	5925 KENVILLE GREEN CIR	KERNERSVILLE, NC 27284	ZWC2243	Refund Generated due to adjustment on Bill #0022084667-2013-2013-0000-00	WAFD	Tax	(\$14.51)	\$134.07
ROGER AUSTIN WILLIAMS	3746 SIGNET DR	WINSTON SALEM, NC 27101	CE79030	Refund Generated due to adjustment on Bill #0022079589-2014-2014-0000-00	FC	Tax	(\$60.42)	\$105.94
ROGER AUSTIN WILLIAMS	3746 SIGNET DR	WINSTON SALEM, NC 27101	CE79030	Refund Generated due to adjustment on Bill #0022079589-2014-2014-0000-00	WS	Tax	(\$45.52)	\$105.94
STEPHEN AICHELE	140 KINLOUGH LN	WINSTON SALEM, NC 27106	CBY8865	Refund Generated due to adjustment on Bill #0017624123-2013-2013-0000-00	FC	Tax	(\$169.38)	\$309.62
STEPHEN AICHELE	140 KINLOUGH LN	WINSTON SALEM, NC 27106	CBY8865	Refund Generated due to adjustment on Bill #0017624123-2013-2013-0000-00	WS	Tax	(\$125.24)	\$309.62
STEPHEN AICHELE	140 KINLOUGH LN	WINSTON SALEM, NC 27106	CBY8865	Refund Generated due to adjustment on Bill #0017624123-2013-2013-0000-00	WS	Vehicle Fee	(\$15.00)	\$309.62
SUE GREEN PANNELL	801 S. BUNKER HILL RD	COLFAX, NC 27235	CE79065	[AS0168] - Refund Generated due to adjustment on abstract # : 0022215247-2014-	FC	Tax	(\$101.29)	\$117.54
SUE GREEN PANNELL	801 S. BUNKER HILL RD	COLFAX, NC 27235	CE79065	[AS0168] - Refund Generated due to adjustment on abstract # : 0022215247-2014-	PGFD	Tax	(\$16.25)	\$117.54
Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary					
FC	COUNTY	(\$932.54)	(\$1,538.79)					
WS	CITY	(\$575.49)	(\$1,538.79)					
PGFD	FIRE	(\$16.25)	(\$1,538.79)					
WAFD	FIRE	(\$14.51)	(\$1,538.79)					
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Type	Refund_Status				
Forsyth	August	2014 - 2015	Adjustment	AUTHORIZED,PENDING				