

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: NOVEMBER 14, 2019 AGENDA ITEM NUMBER: 12

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,827.80

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ COUNTY MANAGER DATE: _____

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2017 – 2018	\$1,827.80
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; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$711.35, including applicable interest;

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$1,098.05, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$18.40, including applicable interest.

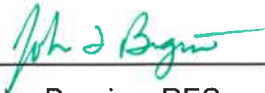
Adopted this the 14th day of November 2019.

M E M O R A N D U M

DATE: OCTOBER 7, 2019
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$711.35, including applicable interest, and refunds of municipal taxes totaling \$1,098.05, including applicable interest. Individual fire tax refunds requiring approval total \$18.40 including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

primary_owner	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27203	Adjustment >= \$100	37026831	TXF7781	PENDING	168949191	[AS0168] - Refund Ger	Change of County	9/5/2019	FC	Tax	(\$335.42)	\$0.00	(\$335.42)	\$618.85	\$1,827.80
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27203	Adjustment >= \$100	37026831	TXF7781	PENDING	168949191	[AS0168] - Refund Ger	Change of County	9/5/2019	WS	Tax	(\$268.43)	\$0.00	(\$268.43)	\$618.85	\$1,827.80
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27203	Adjustment >= \$100	37026831	TXF7781	PENDING	168949191	[AS0168] - Refund Ger	Change of County	9/5/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$618.85	\$1,827.80
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	37026831	TXF7781	PENDING	168949194	[AS0168] - Refund Ger	Change of County	9/5/2019	FC	Tax	(\$298.78)	\$0.00	(\$298.78)	\$560.48	\$1,827.80
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100	37026831	TXF7781	PENDING	168949194	[AS0168] - Refund Ger	Change of County	9/5/2019	WS	Tax	(\$246.70)	\$0.00	(\$246.70)	\$560.48	\$1,827.80
HOUSING AUTHORITY OF THE CITY OF WINSTON SALEM	50 W 4TH ST STE 300	WINSTON SALEM, NC 27101	Adjustment >= \$100	49464860	JES169	PENDING	22442864	Refund Generated due	Exempt Property	9/3/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$560.48	\$1,827.80
HOUSING AUTHORITY OF THE CITY OF WINSTON SALEM	50 W 4TH ST STE 300	WINSTON SALEM, NC 27101	Adjustment >= \$100	49464860	JES169	PENDING	22442864	Refund Generated due	Exempt Property	9/3/2019	FC	Tax	(\$96.01)	\$0.00	(\$96.01)	\$202.22	\$1,827.80
HOUSING AUTHORITY OF THE CITY OF WINSTON SALEM	50 W 4TH ST STE 300	WINSTON SALEM, NC 27101	Adjustment >= \$100	49464860	JES169	PENDING	22442864	Refund Generated due	Exempt Property	9/3/2019	WS	Tax	(\$79.27)	\$0.00	(\$79.27)	\$202.22	\$1,827.80
HOUSING AUTHORITY OF THE CITY OF WINSTON SALEM	50 W 4TH ST STE 300	WINSTON SALEM, NC 27101	Adjustment >= \$100	49464860	JES169	PENDING	22442864	Refund Generated due	Exempt Property	9/3/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$202.22	\$1,827.80
LOVELACE, MICHAEL WAYNE	6797 LITTLEFIELD DR	TOBACCOVILLE, NC 27050	Adjustment >= \$100	49827049	LUVYS8BQ	PENDING	282374370	Refund Generated due	Situs error	9/13/2019	FC	Tax	\$0.00	\$0.01	\$0.01	\$202.22	\$1,827.80
LOVELACE, MICHAEL WAYNE	6797 LITTLEFIELD DR	TOBACCOVILLE, NC 27050	Adjustment >= \$100	49827049	LUVYS8BQ	PENDING	282374370	Refund Generated due	Situs error	9/13/2019	WS	Tax	(\$246.74)	(\$14.19)	(\$260.93)	\$234.05	\$1,827.80
LOVELACE, MICHAEL WAYNE	6797 LITTLEFIELD DR	TOBACCOVILLE, NC 27050	Adjustment >= \$100	49827049	LUVYS8BQ	PENDING	282374370	Refund Generated due	Situs error	9/13/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$234.05	\$1,827.80
LOVELACE, MICHAEL WAYNE	6797 LITTLEFIELD DR	TOBACCOVILLE, NC 27050	Adjustment >= \$100	49827049	LUVYS8BQ	PENDING	282374370	Refund Generated due	Situs error	9/13/2019	CFSD	Tax	\$2.83	\$0.16	\$2.99	\$234.05	\$1,827.80
DL PETERSON TRUST	PO BOX 2959	WINSTON-SALEM, NC 27102	Adjustment >= \$100	48192959	FFZ9493	PENDING	227258272	[AS0168] - Refund Ger	Over Assessment	9/27/2019	ORFD	Tax	\$36.77	\$2.11	\$38.88	\$234.05	\$1,827.80
DL PETERSON TRUST	PO BOX 2959	WINSTON-SALEM, NC 27102	Adjustment >= \$100	48192959	FFZ9493	PENDING	227258272	[AS0168] - Refund Ger	Over Assessment	9/27/2019	WS	Tax	(\$42.83)	\$0.00	(\$42.83)	\$101.17	\$1,827.80
DL PETERSON TRUST	PO BOX 2959	WINSTON-SALEM, NC 27102	Adjustment >= \$100	48192959	FFZ9493	PENDING	227258272	[AS0168] - Refund Ger	Over Assessment	9/27/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$101.17	\$1,827.80
DL PETERSON TRUST	PO BOX 2959	WINSTON-SALEM, NC 27102	Adjustment >= \$100	48192959	FFZ9493	PENDING	227258272	[AS0168] - Refund Ger	Over Assessment	9/27/2019	DWSID	Tax	(\$6.46)	\$0.00	(\$6.46)	\$101.17	\$1,827.80
SHELTON, ELVIN EDWARD III	1045 LAPLATA DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49980367	HDC1943	PENDING	284072395	Refund Generated due	Situs error	9/27/2019	FC	Tax	\$0.00	\$0.00	\$0.00	\$111.03	\$1,827.80
SHELTON, ELVIN EDWARD III	1045 LAPLATA DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49980367	HDC1943	PENDING	284072395	Refund Generated due	Situs error	9/27/2019	WS	Tax	(\$124.89)	\$0.00	(\$124.89)	\$111.03	\$1,827.80
SHELTON, ELVIN EDWARD III	1045 LAPLATA DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49980367	HDC1943	PENDING	284072395	Refund Generated due	Situs error	9/27/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$111.03	\$1,827.80
SHELTON, ELVIN EDWARD III	1045 LAPLATA DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49980367	HDC1943	PENDING	284072395	Refund Generated due	Situs error	9/27/2019	CFSD	Tax	\$1.43	\$0.00	\$1.43	\$111.03	\$1,827.80
SHELTON, ELVIN EDWARD III	1045 LAPLATA DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49980367	HDC1943	PENDING	284072395	Refund Generated due	Situs error	9/27/2019	PGFD	Tax	\$27.43	\$0.00	\$27.43	\$111.03	\$1,827.80
Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary														
FC	COUNTY	(\$782.08)	(\$1,827.80)														
WS	CITY	(\$1,098.05)	(\$1,827.80)														
CFSD	FIRE	\$4.42	(\$1,827.80)														
ORFD	FIRE	\$38.88	(\$1,827.80)														
PGFD	FIRE	\$27.43	(\$1,827.80)														
DWSID	SPECIAL	(\$18.40)	(\$1,827.80)														
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date												
Forsyth	September	2019 - 2020	Adjustment >= \$100	AUTHORIZED,PENDING	10/1/2019 16:02												