

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: SEPTEMBER 12, 2019

AGENDA ITEM NUMBER: 30

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,153.28

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Dudley Watts, Jr. /AMS*
COUNTY MANAGER

DATE: September 09, 2019

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$1,153.28
-------------	------------

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$454.96, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$698.32, including applicable interest.

Adopted this the 12th day of September 2019.

M E M O R A N D U M

DATE: AUGUST 9, 2019
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$454.96, including applicable interest, and refunds of municipal taxes totaling \$698.32, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

primary_owner	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
CARDONA LOPERENA, PABLO JERGES	2861 ELAND DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	49140054	PML8170	PENDING	165188457	Refund Generated due to Military		7/26/2019	FC	Tax	(\$91.78)	\$0.00	(\$91.78)	\$184.42	\$1,153.28
CARDONA LOPERENA, PABLO JERGES	2861 ELAND DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	49140054	PML8170	PENDING	165188457	Refund Generated due to Military		7/26/2019	WS	Tax	(\$77.64)	\$0.00	(\$77.64)	\$184.42	\$1,153.28
CARDONA LOPERENA, PABLO JERGES	2861 ELAND DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	49140054	PML8170	PENDING	165188457	Refund Generated due to Military		7/26/2019	WS	Vehicle Fee	(\$74.11)	\$0.00	(\$74.11)	\$135.30	\$1,153.28
DANIELS, KATIE LOUISE	1935 LODGECREST LN	PFACFTOWN, NC 27040	Adjustment >= \$100	48691322	EKM6952	PENDING	165514263	Refund Generated due to SLVG or RBLT TTL		7/30/2019	FC	Tax	\$0.00	\$0.00	\$0.00	\$135.30	\$1,153.28
DANIELS, KATIE LOUISE	1935 LODGECREST LN	PFACFTOWN, NC 27040	Adjustment >= \$100	48691322	EKM6952	PENDING	165514263	Refund Generated due to SLVG or RBLT TTL		7/30/2019	WS	Tax	(\$61.19)	\$0.00	(\$61.19)	\$135.30	\$1,153.28
ELIUS, THOMAS MICHAEL	503 BROOKHAVEN DR	WINSTON SALEM, NC 27107	Adjustment >= \$100	47136340	FFX7464	PENDING	164462328	Refund Generated due to Adjustment		7/17/2019	FC	Tax	(\$86.32)	\$0.00	(\$86.32)	\$135.30	\$1,153.28
ELIUS, THOMAS MICHAEL	503 BROOKHAVEN DR	WINSTON SALEM, NC 27107	Adjustment >= \$100	47136340	FFX7464	PENDING	164462328	Refund Generated due to Adjustment		7/17/2019	WS	Tax	(\$71.27)	\$0.00	(\$71.27)	\$157.59	\$1,153.28
ELIUS, THOMAS MICHAEL	503 BROOKHAVEN DR	WINSTON SALEM, NC 27107	Adjustment >= \$100	47136340	FFX7464	PENDING	164462328	Refund Generated due to Adjustment		7/17/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$157.59	\$1,153.28
MILLER, RICHARD MARK	626 N TRADE ST	WINSTON SALEM, NC 27101	Adjustment >= \$100	43649513	1169	PENDING	164634432	Refund Generated due to Adjustment		7/19/2019	FC	Tax	(\$137.46)	\$0.00	(\$137.46)	\$250.96	\$1,153.28
MILLER, RICHARD MARK	626 N TRADE ST	WINSTON SALEM, NC 27101	Adjustment >= \$100	43649513	1169	PENDING	164634432	Refund Generated due to Adjustment		7/19/2019	WS	Tax	(\$113.50)	\$0.00	(\$113.50)	\$250.96	\$1,153.28
MILLER, RICHARD MARK	626 N TRADE ST	WINSTON SALEM, NC 27101	Adjustment >= \$100	43649513	1169	PENDING	164634432	Refund Generated due to Adjustment		7/19/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$250.96	\$1,153.28
READ, JOSEPH TYLER	5350 WALKERTOWN LANDING CIR. APT 110	WALKERTOWN, NC 27051	Adjustment >= \$100	48523758	AMJ8797	PENDING	217675172	Refund Generated due to Situs error		7/1/2019	FC	Tax	\$0.00	\$0.00	\$0.00	\$168.79	\$1,153.28
READ, JOSEPH TYLER	5350 WALKERTOWN LANDING CIR. APT 110	WALKERTOWN, NC 27051	Adjustment >= \$100	48523758	AMJ8797	PENDING	217675172	Refund Generated due to Situs error		7/1/2019	WA	Tax	\$77.40	\$0.00	\$77.40	\$168.79	\$1,153.28
READ, JOSEPH TYLER	5350 WALKERTOWN LANDING CIR. APT 110	WALKERTOWN, NC 27051	Adjustment >= \$100	48523758	AMJ8797	PENDING	217675172	Refund Generated due to Situs error		7/1/2019	WS	Tax	(\$231.19)	\$0.00	(\$231.19)	\$168.79	\$1,153.28
THE PLUMBING SERVICE COMPANY INC	305 PINEVIEW DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49124100	HJ2605	PENDING	220109628	Refund Generated due to Situs error		7/25/2019	FC	Tax	\$0.00	\$0.00	\$0.00	\$168.79	\$1,153.28
THE PLUMBING SERVICE COMPANY INC	305 PINEVIEW DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49124100	HJ2605	PENDING	220109628	Refund Generated due to Situs error		7/25/2019	WS	Tax	(\$150.99)	\$0.00	(\$150.99)	\$141.07	\$1,153.28
THE PLUMBING SERVICE COMPANY INC	305 PINEVIEW DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49124100	HJ2605	PENDING	220109628	Refund Generated due to Situs error		7/25/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$141.07	\$1,153.28
THE PLUMBING SERVICE COMPANY INC	305 PINEVIEW DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	49124100	HJ2605	PENDING	220109628	Refund Generated due to Situs error		7/25/2019	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$141.07	\$1,153.28
WARREN, JOEY JOHNSON	4660 KELLYS TRL	WINSTON SALEM, NC 27101	Adjustment >= \$100	48600749	ELX9163	PENDING	108837612	Refund Generated due to Over Assessment		7/1/2019	FC	Tax	\$24.92	\$0.00	\$24.92	\$141.07	\$1,153.28
WARREN, JOEY JOHNSON	4660 KELLYS TRL	WINSTON SALEM, NC 27101	Adjustment >= \$100	48600749	ELX9163	PENDING	108837612	Refund Generated due to Over Assessment		7/1/2019	WA	Tax	(\$90.21)	\$0.00	(\$90.21)	\$115.15	\$1,153.28
WARREN, JOEY JOHNSON	4660 KELLYS TRL	WINSTON SALEM, NC 27101	Adjustment >= \$100	48600749	ELX9163	PENDING	108837612	Refund Generated due to Over Assessment		7/1/2019	WS	Tax	(\$24.94)	\$0.00	(\$24.94)	\$115.15	\$1,153.28
Tax District Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary														
FC	COUNTY	(\$479.88)	(\$1,153.28)														
WA	CITY	\$52.46	(\$1,153.28)														
WS	CITY	(\$750.78)	(\$1,153.28)														
CSSD	FIRE	\$24.92	(\$1,153.28)														
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date												
Forsyth	July	2019 - 2020	Adjustment >= \$100	AUTHORIZED/PENDING	8/5/2019 9:49												