

FORSYTH COUNTY
BOARD OF COMMISSIONERS

**BRIEFING
DRAFT**

MEETING DATE: NOVEMBER 14, 2016 AGENDA ITEM NUMBER: 10

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$1,300.51**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2016 – 2017	\$1,300.51
-------------	------------

; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$398.49, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$902.02, including applicable interest.

Adopted this the 14th day of November 2016.

M E M O R A N D U M

DATE: OCTOBER 19, 2016
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$398.49, including applicable interest, and refunds of municipal taxes totaling \$902.02, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

primary_owner	Address_1	Address_3	Tax_District	Levy_Type	NetChangeTr	RefundAmo	Bill_Num	PlateNum	Refund_Reason	Create_Date
HEYLAND, NICHOLAS JOSEPH	3531 YORK RD	WINSTON SALEM, NC 27104	FC	Tax	(\$82.77)	\$149.01	33199314	DDN8094	Over Assessment	9/20/2016
HEYLAND, NICHOLAS JOSEPH	3531 YORK RD	WINSTON SALEM, NC 27104	WS	Tax	(\$66.24)	\$149.01	33199314	DDN8094	Over Assessment	9/20/2016
HEYLAND, NICHOLAS JOSEPH	3531 YORK RD	WINSTON SALEM, NC 27104	WS	Vehicle Fee	\$0.00	\$149.01	33199314	DDN8094	Over Assessment	9/20/2016
JEFFREYS, PHILLIP WILLIE IV	115 HARDWICK CT	WINSTON SALEM, NC 27101	FC	Tax	(\$241.16)	\$449.15	33530666	EDT5292	Military	9/14/2016
JEFFREYS, PHILLIP WILLIE IV	115 HARDWICK CT	WINSTON SALEM, NC 27101	WS	Tax	(\$192.99)	\$449.15	33530666	EDT5292	Military	9/14/2016
JEFFREYS, PHILLIP WILLIE IV	115 HARDWICK CT	WINSTON SALEM, NC 27101	WS	Vehicle Fee	(\$15.00)	\$449.15	33530666	EDT5292	Military	9/14/2016
LANIER, KAYLA CHANEL	301 WINDRIDGE DR	STAFFORD, VA 22554	FC	Tax	(\$58.11)	\$119.62	33277156	EDP5383	Military	9/26/2016
LANIER, KAYLA CHANEL	301 WINDRIDGE DR	STAFFORD, VA 22554	WS	Tax	(\$46.51)	\$119.62	33277156	EDP5383	Military	9/26/2016
LANIER, KAYLA CHANEL	301 WINDRIDGE DR	STAFFORD, VA 22554	WS	Vehicle Fee	(\$15.00)	\$119.62	33277156	EDP5383	Military	9/26/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	FC	Tax	\$0.00	\$213.59	31314263	ONTHEG02	Situs error	9/29/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	WS	Tax	(\$228.99)	\$213.59	31314263	ONTHEG02	Situs error	9/29/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	WS	Vehicle Fee	(\$15.00)	\$213.59	31314263	ONTHEG02	Situs error	9/29/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	BCFD	Tax	\$30.40	\$213.59	31314263	ONTHEG02	Situs error	9/29/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	FC	Tax	\$0.00	\$196.55	33805354	XT6042	Situs error	9/30/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	WS	Tax	(\$223.59)	\$196.55	33805354	XT6042	Situs error	9/30/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	WS	Vehicle Fee	(\$15.00)	\$196.55	33805354	XT6042	Situs error	9/30/2016
SMITH, STEVEN NORRIS	PO BOX 177	BELEWS CREEK, NC 27009	BCFD	Tax	\$42.04	\$196.55	33805354	XT6042	Situs error	9/30/2016
THE NORTH CAROLINA EYE BANK INC	3900 WESTPOINT BLVD STE F	WINSTON SALEM, NC 27103	FC	Tax	(\$88.89)	\$172.59	32023293	0727DL	Exempt Property	9/7/2016
THE NORTH CAROLINA EYE BANK INC	3900 WESTPOINT BLVD STE F	WINSTON SALEM, NC 27103	WS	Tax	(\$68.70)	\$172.59	32023293	0727DL	Exempt Property	9/7/2016
THE NORTH CAROLINA EYE BANK INC	3900 WESTPOINT BLVD STE F	WINSTON SALEM, NC 27103	WS	Vehicle Fee	(\$15.00)	\$172.59	32023293	0727DL	Exempt Property	9/7/2016

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	let_Change_Summary
FC	COUNTY	(\$470.93)	(\$1,300.51)
WS	CITY	(\$902.02)	(\$1,300.51)
BCFD	FIRE	\$72.44	(\$1,300.51)

County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date
Forsyth	September	2016 - 2017	ljustment >= \$1	AUTHORIZED,PENDING	10/3/2016 8:14