

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

MEETING DATE: OCTOBER 27, 2014 AGENDA ITEM NUMBER: 12


**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,756.49**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:** Recommend Approval

### SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE:  COUNTY MANAGER DATE: October 22, 2014

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2014 - 2015          \$1,756.49

; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW, THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,038.46, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$690.17, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$27.86.

Adopted this the 27<sup>th</sup> day of October 2014.

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## M E M O R A N D U M

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**DATE:** OCTOBER 2, 2014  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1,038.46 including applicable interest, and refunds of municipal taxes totaling \$690.17, including applicable interest. Individual fire tax refunds requiring approval total \$27.86. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

VTS Refunds Over \$100 September 2014

Name	Address_1	Address_3	Bill_Num	PlateNum	Status	Refund_Reason	Tax_District	Levy_Type	NetChange	NetChange	NetChange	Refund
ANGELA WESTMORELAND HAZELWOOD	1117 LOBLOLLY CT	LEWISVILLE, NC 27023	22596458	CDC4378	AUTHORIZED	Sold/Traded	FC	Tax	(\$169.02)	\$0.00	(\$169.02)	\$229.15
ANGELA WESTMORELAND HAZELWOOD	1117 LOBLOLLY CT	LEWISVILLE, NC 27023	22596458	CDC4378	AUTHORIZED	Sold/Traded	LE	Tax	(\$41.74)	\$0.00	(\$41.74)	\$229.15
ANGELA WESTMORELAND HAZELWOOD	1117 LOBLOLLY CT	LEWISVILLE, NC 27023	22596458	CDC4378	AUTHORIZED	Sold/Traded	LEFD	Tax	(\$18.39)	\$0.00	(\$18.39)	\$229.15
BEN ALSUP	1033 MANCHESTER AVE	NORFOLK, VA 23508	9808114	YPK7100	AUTHORIZED	Military	FC	Tax	(\$77.85)	(\$3.89)	(\$81.74)	\$157.04
BEN ALSUP	1033 MANCHESTER AVE	NORFOLK, VA 23508	9808114	YPK7100	AUTHORIZED	Military	WS	Tax	(\$56.71)	(\$2.84)	(\$59.55)	\$157.04
BEN ALSUP	1033 MANCHESTER AVE	NORFOLK, VA 23508	9808114	YPK7100	AUTHORIZED	Military	WS	Vehicle Fee	(\$15.00)	(\$0.75)	(\$15.75)	\$157.04
DAVIDSON COUNTY TAX DEPT	P O Box 1617	LEXINGTON, NC 27293	22511909	CJN5485	PENDING	Change of County	FC	Tax	(\$216.27)	\$0.00	(\$216.27)	\$394.20
DAVIDSON COUNTY TAX DEPT	P O Box 1617	LEXINGTON, NC 27293	22511909	CJN5485	PENDING	Change of County	WS	Tax	(\$162.93)	\$0.00	(\$162.93)	\$394.20
DAVIDSON COUNTY TAX DEPT	P O Box 1617	LEXINGTON, NC 27293	22511909	CJN5485	PENDING	Change of County	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$394.20
PARKS CHEVROLET	P O BOX 386	KERNERSVILLE, NC 27285	22137565	CHM9949	AUTHORIZED	Processed In Error	FC	Tax	(\$166.69)	\$0.00	(\$166.69)	\$297.85
PARKS CHEVROLET	P O BOX 386	KERNERSVILLE, NC 27285	22137565	CHM9949	AUTHORIZED	Processed In Error	KE	Tax	(\$126.16)	\$0.00	(\$126.16)	\$297.85
PARKS CHEVROLET	P O BOX 386	KERNERSVILLE, NC 27285	22137565	CHM9949	AUTHORIZED	Processed In Error	KE	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)	\$297.85
EDDIE LEE BARTHELL, JR	947 PEACHTREE MEADOWS CIR	KERNERSVILLE, NC 27284	21842503	TC49163	AUTHORIZED	Veh/Plates stolen	FC	Tax	(\$69.89)	\$0.00	(\$69.89)	\$137.54
EDDIE LEE BARTHELL, JR	947 PEACHTREE MEADOWS CIR	KERNERSVILLE, NC 27284	21842503	TC49163	AUTHORIZED	Veh/Plates stolen	WS	Tax	(\$52.65)	\$0.00	(\$52.65)	\$137.54
EDDIE LEE BARTHELL, JR	947 PEACHTREE MEADOWS CIR	KERNERSVILLE, NC 27284	21842503	TC49163	AUTHORIZED	Veh/Plates stolen	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$137.54
FIRST CLASS MINISTRIES	1411 BRIDGTON RD	WINSTON SALEM, NC 27127	17597212	CAL3734	AUTHORIZED	Mileage	FC	Tax	(\$119.77)	(\$5.99)	(\$125.76)	\$218.75
FIRST CLASS MINISTRIES	1411 BRIDGTON RD	WINSTON SALEM, NC 27127	17597212	CAL3734	AUTHORIZED	Mileage	WS	Tax	(\$88.57)	(\$4.42)	(\$92.99)	\$218.75
FIRST CLASS MINISTRIES	1411 BRIDGTON RD	WINSTON SALEM, NC 27127	17597212	CAL3734	AUTHORIZED	Mileage	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$218.75
GARY EVAN LIPSKI	121 NEWCOMB LN	LEWISVILLE, NC 27023	22282577	49921	AUTHORIZED	Over Assessment	FC	Tax	(\$91.75)	\$0.00	(\$91.75)	\$101.22
GARY EVAN LIPSKI	121 NEWCOMB LN	LEWISVILLE, NC 27023	22282577	49921	AUTHORIZED	Over Assessment	LEFD	Tax	(\$9.47)	\$0.00	(\$9.47)	\$101.22
STOKES COUNTY TAX DEPT	P O BOX 57	DANBURY, NC 27016	22241744	CLN8782	AUTHORIZED	Change of County	FC	Tax	(\$117.34)	\$0.00	(\$117.34)	\$220.74
STOKES COUNTY TAX DEPT	P O BOX 57	DANBURY, NC 27016	22241744	CLN8782	AUTHORIZED	Change of County	WS	Tax	(\$88.40)	\$0.00	(\$88.40)	\$220.74
STOKES COUNTY TAX DEPT	P O BOX 57	DANBURY, NC 27016	22241744	CLN8782	AUTHORIZED	Change of County	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$220.74
<b>Tax_District_Summary</b>	<b>District_Type_Summary</b>	<b>Net Change</b>	<b>Sum Net Change</b>									
FC	COUNTY	(\$1,038.46)	(\$1,756.49)									
KE	CITY	(\$131.16)	(\$1,756.49)									
LE	CITY	(\$41.74)	(\$1,756.49)									
WS	CITY	(\$517.27)	(\$1,756.49)									
LEFD	FIRE	(\$27.86)	(\$1,756.49)									
<b>County</b>	<b>Refund Time Period</b>	<b>Refund_Fiscal_Year</b>	<b>Refund_Types</b>	<b>Refund_Status</b>	<b>Report_Run_Date</b>							
Forsyth	September	2014 - 2015	Adjustment >= \$	AUTHORIZED	10/1/2014 8:16							